



Harmon Financial  
& Tax Services, LLC

## Farm Tax Preparation Checklist

### Business Information

- ☐ Full name, EIN if registered as LLC or other business entity
- ☐ Full address if different from taxpayer's
- ☐ Type of farm (primary crop or product)
- ☐ Copy of last year's federal and state tax returns (unless prepared here)

### Income Information

- ☐ Profit & Loss statement, Balance Sheet if available
- ☐ All crop, product income for the farm, including cash, credit cards, and other direct payments
- ☐ Cooperative distributions (Form 1099-PATR)
- ☐ Agriculture program payments
- ☐ Crop insurance proceeds
- ☐ Custom hire (machine work) income
- ☐ Interest income (Form 1099-INT, 1099-OID)

### Expense Information

- ☐ Vehicle year and make used for farm, mileage for farm, total mileage put on vehicle
- ☐ Chemicals expense
- ☐ Conservation expenses
- ☐ Custom hire (machine work) expense
- ☐ Contract labor paid, copy of 1099-NECs issued
- ☐ Equipment purchased
- ☐ Feed expense
- ☐ Fertilizers, lime expense
- ☐ Freight, trucking expense
- ☐ Gasoline, fuel, and oil expense
- ☐ Insurance expense
- ☐ Interest expense (mortgage, business loans, credit cards used for business)
- ☐ Rent or lease expenses
- ☐ Repairs and maintenance expense
- ☐ Seeds and plants expenses
- ☐ Storage and warehousing expense
- ☐ Supplies expense
- ☐ Taxes paid
- ☐ Utilities, cell phone, internet expenses
- ☐ Veterinary expenses